HIGHPOINT
LAW OFFICES PC

ACE Client Care™

Ensuring your plan will work

Access to the firm

- An experienced team member is there to personally answer your "quick questions"
- ACE™ client portal giving you access to your documents 24/7
- Phone calls needing your attorney's attention are given priority on their calendar for a scheduled return call
- Tri-annual review of your plan and asset coordination to ensure that your plan will work when it needs to
- Ongoing assistance with asset alignment (additional fees may be applied)

Control

- Preferred pricing for estate and trust administration
- Periodic updating of your Powers of Attorney are included
- Upgrading and additional planning is done at preferred, discounted pricing

Enhancements and education

- Monthly ACE Attorney Hour on Zoom to ask questions that pop up that don't require a meeting
- Workshops designed to enhance your personal estate planning and keep you up-to-date with all the latest changes and opportunities
- Member-only friends and family events
- Complimentary consultations for your referrals

Annual Membership Pricing

Two convenient options: yearly invoice or monthly via credit card.

Singles	Married / Agent & Parent	Seniors on Medicaid
$495/YEAR	**$695**/YEAR	**$995**/YEAR
or $45/month	or $60/month	Includes recertification

highpointlawoffices.com | 215-997-9773 | 200 Highpoint Drive, Suite 211, Chalfont, PA 18914